



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)
managed by OUE Commercial REIT Management Pte. Ltd.

**DATE OF RELEASE OF FINANCIAL RESULTS FOR THE
PERIOD FROM 10 OCTOBER 2013 (DATE OF CONSTITUTION) TO 31 MARCH 2014**

OUE Commercial REIT Management Pte. Ltd., as manager of OUE Commercial Real Estate Investment Trust (the "**Manager**"), wishes to announce that the unaudited financial results of OUE Commercial REIT for the period from 10 October 2013 (date of constitution) to 31 March 2014, will be released after trading hours on Thursday, 8 May 2014.

By Order of the Board
Ng Ngai
Company Secretary

OUE Commercial REIT Management Pte. Ltd.
(Registration Number: 201327018E)
(as manager of OUE Commercial Real Estate Investment Trust)

2 May 2014

Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the initial public offering of OUE Commercial REIT.
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IMPORTANT NOTICE

The value of the Units and the income derived from them may fall or rise. The Units are not obligations, or deposits in, or guaranteed by the Manager, or DBS Trustee Limited (as trustee of OUE C-REIT). An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("**Unitholders**") have no right to request that the Managers redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.